SOCIAL SECURITY REVERSE OFFSET WORKSHEET

*Provision of your Social Security Number (SSN) is voluntary. Failure to provide it may result in an information processing delay.

The Department of Workforce Development (DWD) administers the Worker's Compensation Act, Chapter 102 Wis. Stats.   The purpose of this form is to assist with the procurement of information related to or required by Chapter 102. Completion of this form is voluntary and failure to complete said form may result in a delay in the administration of Chapter 102.   DWD may use the personally identifiable information (PII) it obtains from you on this form for purposes other than those for which it is being collected.

Employee: Injury Date:

Insurer: Date of Birth:

Social Security No.*:   File Number:

1. Initial 80% ACE: $

2. Index: X

3. Redetermined 80% ACE: $ X 12/52 = $

4. Weekly WC before offset: $

5. Limit (Higher of 3 or 4): $

6. Initial MBA: X 12/52 = $

7. Weekly balance to employee: $

8. Entitlement date:

9. Effective date of computation:

Notes:

Instructions

Attach copy of the "Request for Social Security Information, WKC-6156."

Line 1:   Enter 80% of ACE from the "Request for Social Security Information." Do **not** reduce the ACE to 80%; the figure has already been reduced.

Line 2:   Enter the index based on the entitlement date and redetermination chart.

Line 3:   Multiply Line 1 by Line 2 to find the redetermined ACE. Multiply the monthly amount by 12/52nds to find the weekly amount. If indexing is not required use same figure as in Line 1.

Line 4:   Enter the WC otherwise due. This rate may be for TTD, escalated TTD, TPD, PTD, or PPD. Vocational rehabilitation is not offset.

Line 5:   Enter the top limit. This amount will be the higher of Line 3 (redetermined ACE) or the WC rate otherwise payable from Line 4.

Line 6:   Enter the initial MBA from the "Request for Social Security Information." Multiply the MBA by 12/52nds to find the weekly amount.

Line 7:   Subtract Line 6 from Line 5 to find the weekly balance to employee. This amount is the total amount the insurance carrier is obligated to pay. If this line is greater than Line 4 then no offset can be taken.

Line 8:   Enter the entitlement date.

Line 9:   Enter the effective date of this computation. This date is the first date that the insurance carrier can take this offset.